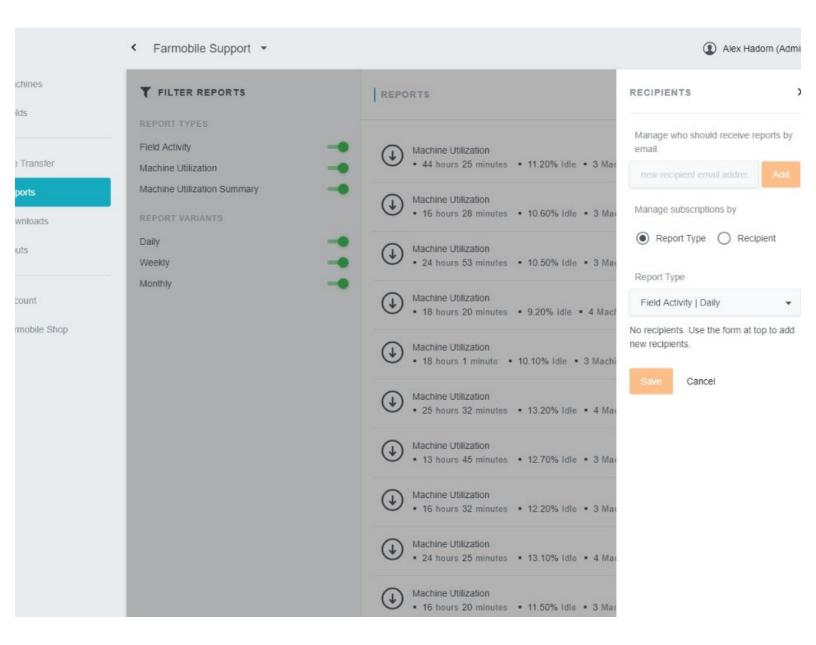


# Add Email Recipients by Recipient

It is simple and quick to manage which reports are emailed to your list of recipients.

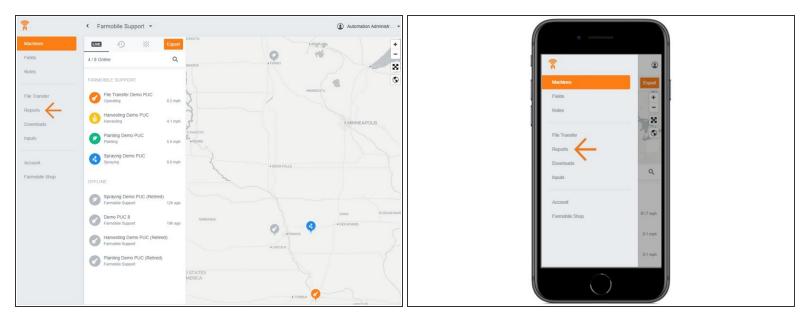
Written By: Support



# **INTRODUCTION**

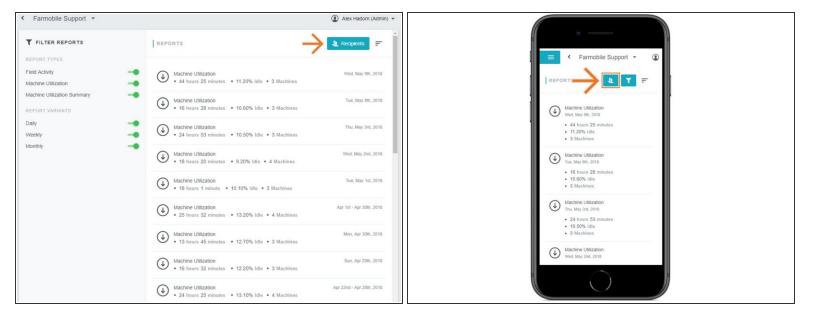
- Add any email address to share reports to all trusted advisors.
- Designate which report types are emailed.

## Step 1 — Select Reports from Farmobile DataEngine<sup>™</sup> Platform



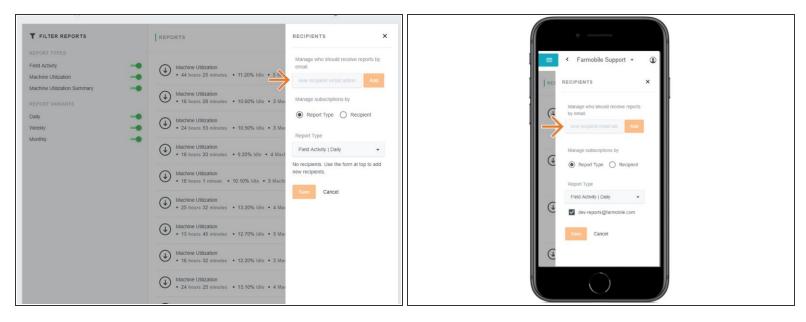
 Selecting Reports from the Farmobile DataEngine platform menu will open the Reports page with all of your reports listed to view.

#### Step 2 — Select the Recipients button



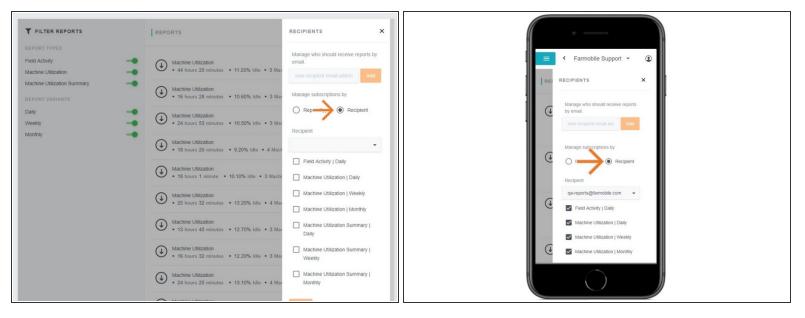
Use this to share reports with advisors that do not have access to your reports.

## Step 3 — Add Email Address



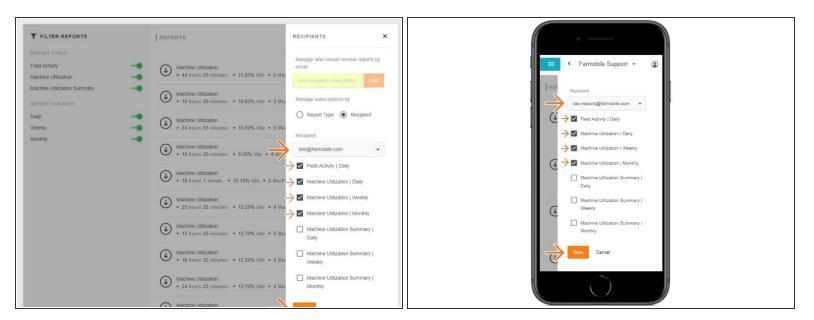
- Adding an email address will add the email to the 'Manage subscriptions by' section.
- Once the email is created, you can select one or more report types to email them.

# Step 4 — Manage the subscription by Recipient



Select the radio button next to 'Recipient'.

## Step 5 — Add Report Types to the new Recipient



- Use the 'Recipient' drop down to select the new email address.
- Check the box next to each 'Report Type' so they receive the emailed reports once generated.
- Select 'Save' to begin receiving emailed reports.